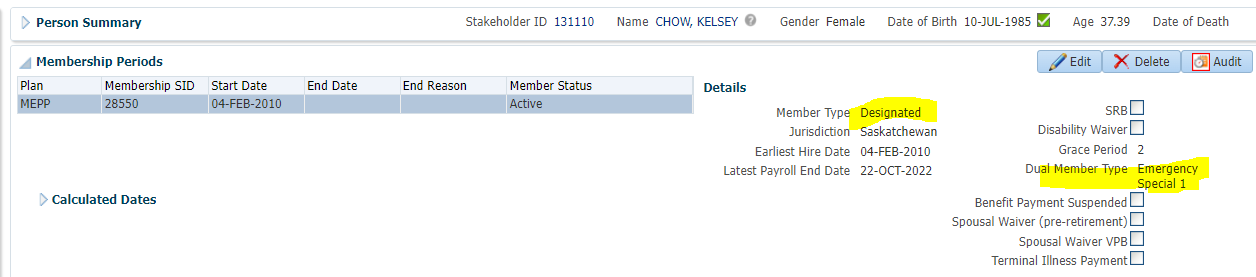
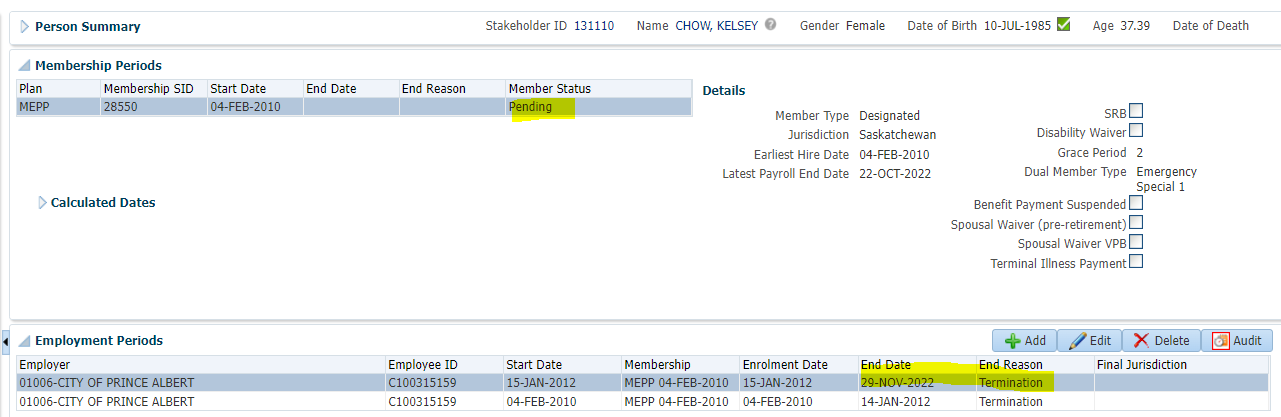
|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Date | 29-Nov-22 | | | Tester Name | Richard Belanger |
| Environment | Penfax - Test | | | Login used | Test 2 |
| Operating System | Windows | Version: | Update: | | |
| Software Used | Edge | Version: | Update: | | |
| Not Applicable | Version: | Update: | | |
| Release version | 22.4.1 | | | | |
| Title | M7.06 Designated member (dual member) | | | | |
| Test Type | Regression | | | | |
| Test Scenario | Designated dual member Terminated and payment produced | | | | |
|  |  | | | | |
| Expected Results | Member will be Terminated and payment produced with correct taxes withheld | | | | |
| Pass/Fail | Pass | | | JIRA# | N/A |

Describe your steps with screenshots:

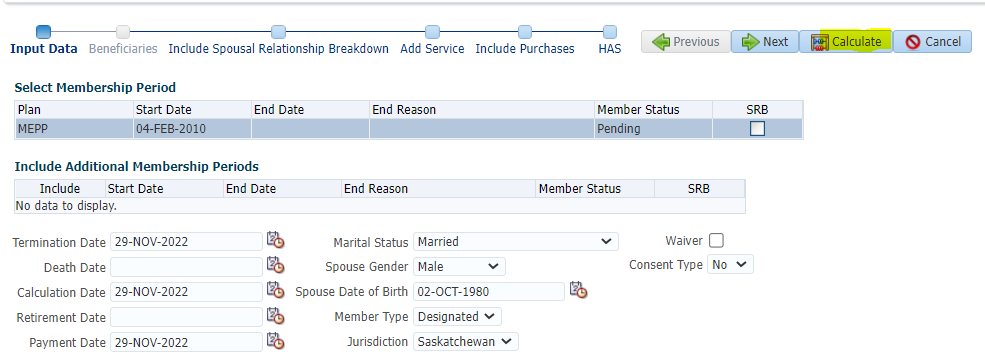
Member is a Dual Member



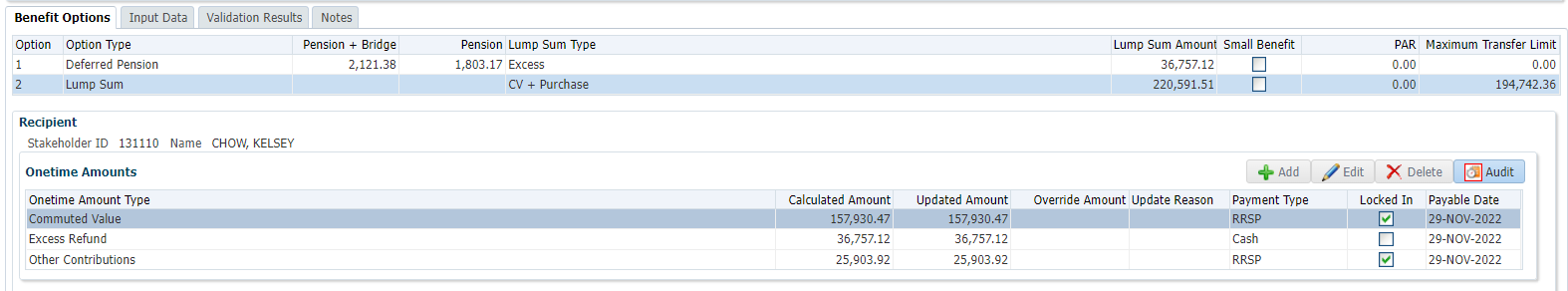
Terminate Member



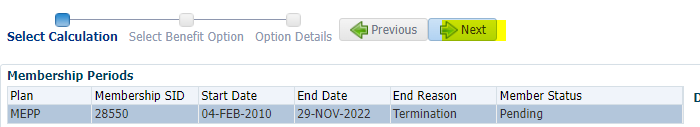
Member Profile>Benefit Calculation>Calculate



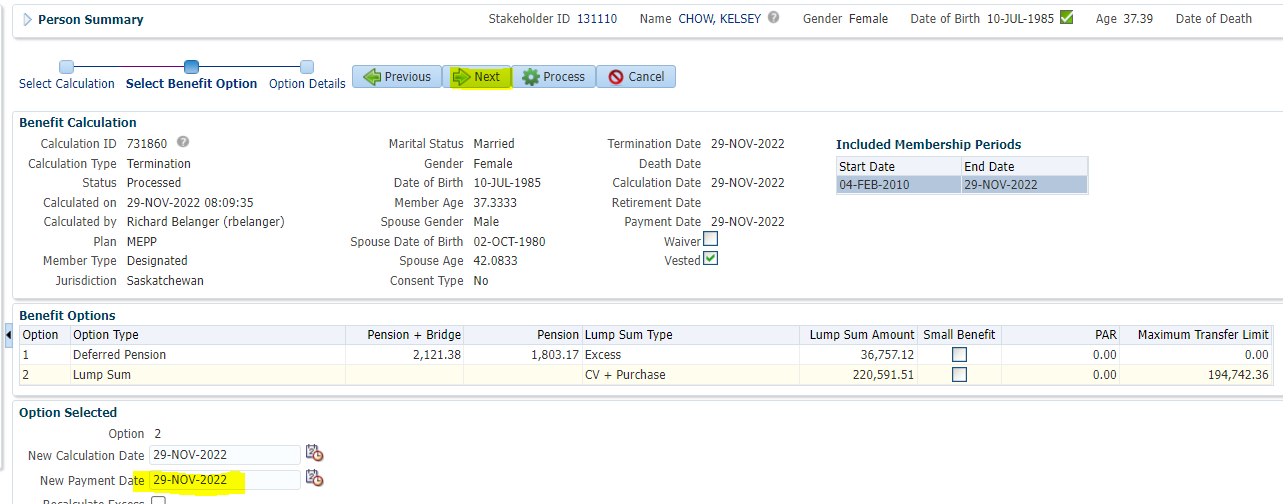
Member has a Lump Sum refund>Processed



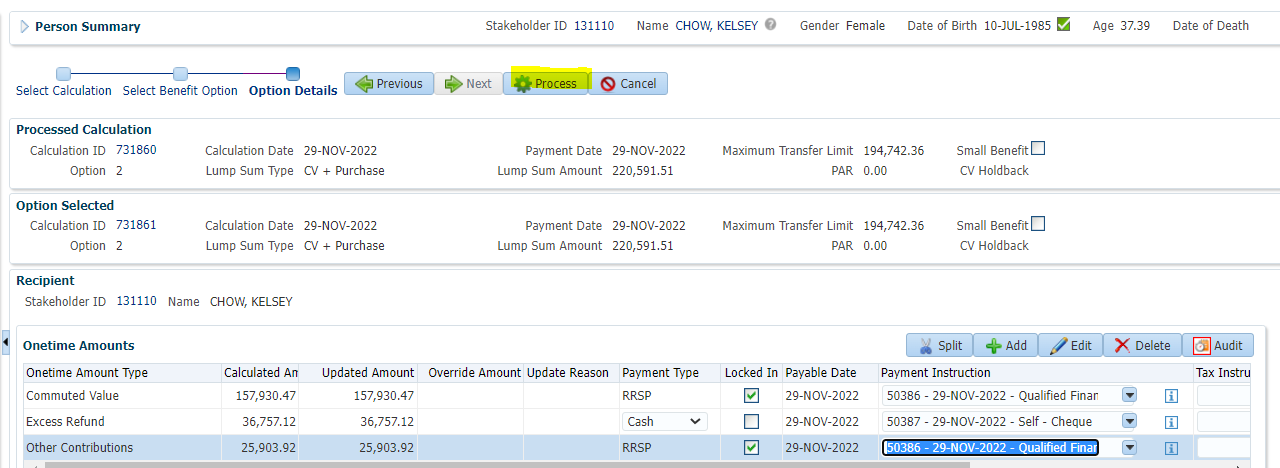
To Benefit Selection>Next



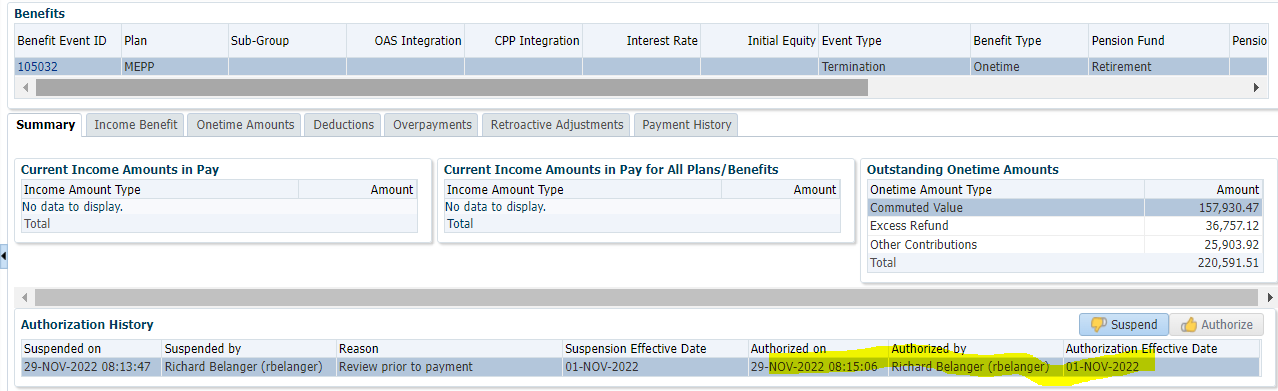
Choose Lump Sum line Add Payment Date>Next



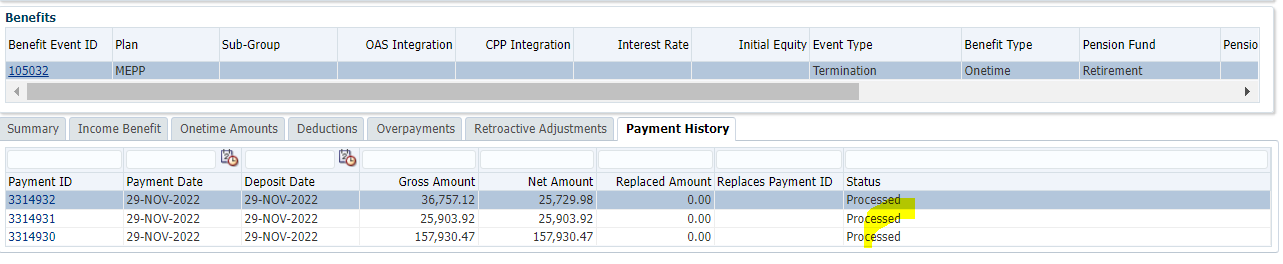
Process



To Benefit Recipient>Submit the Payment lines for Approval>Approve>Authorize



Payment processed via PENFAX Payment Production



Tax Rates

0.00-4,999.99 = 10%

5,000.00- 14,999.99 = 20%

15,000.00+ = 30%

36,757.12 x 30% = 11,027.14; 36,757.12 – 11,027.14 = **$25,729.98**

RRSP amounts are not taxed payment is $25,903.92 + $157,903.92